

ASM: The record date for dividend 2014 & share purchase rights

On July 23, 2015, the Hochiminh Stock Exchange issued Announcement No.770/TB-SGDHCM on the record date of Sao Mai Group Corporation (stock code: ASM) as follows:

- Ex-right date: July 31, 2015
- Record date: August 04, 2015
- I. Purpose: to pay stock dividends for 2014 and to implement share purchase rights.
- II. Detailed contents:
 - 1. To pay stock dividends for 2014**
 - Exercise ratio: 5%/charter capital (Those who own 100 shares will receive 05 new shares.)
 - Estimated issue volume: 5,364,387 shares
 - How to deal with fractional shares: The number of newly issued shares distributed to each existing shareholder will be rounded down. The fractional share will be offered to other investors at VND10,000/share by the Board of Directors.

For example, shareholder A on the record date owns 123 shares. He or she will be received: $123 * 5\% = 6.15$ shares, rounded down to 06 shares. The 0.15 share will be paid at VND1,500.
 - Place of implementation:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at the office of Sao Mai Group Corporation (326 Hung Vuong, My Long, Long Xuyen, An Giang).
 - 2. To implement share purchase rights**
 - Exercise ratio: 1:1
 - Issue volume: 107,287,740 shares
 - Issue price: VND10,000/share
 - How to deal with unsold shares: The shares refused to buy (if any) will be offered to other investors at a price equal to the one offered to the existing shareholders (VND10,000/share).

For example, shareholder A on the record date owns 123 shares. He or she will be entitled to buy: $(123*1)/1 = 123$ shares.
 - Regulation on rights transfer:
 - + Time for rights transference: from August 10, 2015 to September 08, 2015.

- + The rights should be transferred only once.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from from August 10, 2015 to September 15, 2015.
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at the office of Sao Mai Group Corporation (326 Hung Vuong, My Long, Long Xuyen, An Giang).
- Bank for blocking depository money:
 - + Account holder: Sao Mai Group Corporation
 - + Account number: 69281157
 - + Bank: VPBank – An Giang Branch.